Tax Information Sheet

INSTRUCTIONS: Complete any of the following tax sections that apply to this property. Our closing department will use this information to collect for taxes due the same month as our first payment date or prior, collect past due amounts and establish escrow/impound account for the borrower, if applicable.

NOTE: Purchase transactions should represent assessed tax amounts without regard for future exemptions or credits.

Property Address   **Loan Number:**
City, State, Zip: **Commitment #:**
County: **Parcel #:**

Borrower:

Type of Tax (County/City/etc.):_____**Taxes Payable To:**_____

Current Annual Tax Amount:_____**Past Due Amount (if applicable):**_____

Frequency of Payments: ☐**Annually**   ☐**Semi-Annually** ☐**Tri-Annually**   ☐**Quarterly**

Due Date 1:_____   **Due Date 2:**_____   **Due Date 3:**_____   **Due Date 4:**_____

Amount Last Paid:_____**Date Last Paid:**_____

Type of Tax (County/City/etc.):_____**Taxes Payable To:**_____

Current Annual Tax Amount: $_____**Past Due Amount (if applicable):** $_____

Frequency of Payments: ☐**Annually**   ☐**Semi-Annually** ☐**Tri-Annually**   ☐**Quarterly**

Due Date 1:_____   **Due Date 2:**_____   **Due Date 3:**_____   **Due Date 4:**_____

Amount Last Paid: $_____**Date Last Paid:**_____

Type of Tax (County/City/etc.):_____**Taxes Payable To:**_____

Current Annual Tax Amount: $_____**Past Due Amount (if applicable):** $_____

Frequency of Payments: ☐**Annually**   ☐**Semi-Annually** ☐**Tri-Annually**   ☐**Quarterly**

Due Date 1:_____   **Due Date 2:**_____   **Due Date 3:**_____   **Due Date 4:**_____

Amount Last Paid: $_____**Date Last Paid:**_____

Additional Notes:_____

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Certification:
I have completed this form accurately and completely with the best information available.

_____   _____
 Name   Date